

## Daily Focus

### Market Overview

#### USA

U.S. equities rose on Friday. Dow Jones, NASDAQ and S&P500 gained 0.78%, 0.52% and 0.70% respectively.

#### China

Chinese equities fell on Friday. The Shanghai Composite Index dropped 0.40% or 13.36 points to 3,367.46.

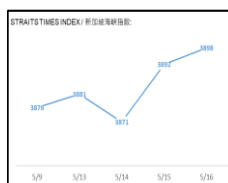
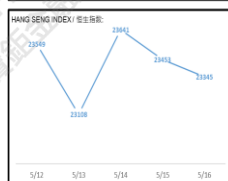
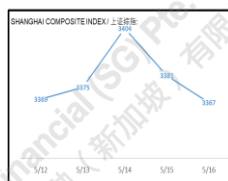
#### Hong Kong

Hong Kong equities fell on Friday. The Hang Seng Index dropped 0.46% or 108.11 points to 23,345.05.

#### Singapore

Singapore equities rose on Friday. The Straits Times Index gained 0.15% or 5.93 points to 3,897.87.

### Major Market Indexes



Market	Price	Change	Change%
<b>USA</b>			
DJIA	42654.74	↑ 331.99	0.78%
Nasdaq	19211.10	↑ 98.78	0.52%
S&P500	5958.38	↑ 41.45	0.70%
<b>Europe</b>			
FTSE100	8684.56	↑ 50.81	0.59%
CAC40	7886.69	↑ 33.22	0.42%
DAX	23767.43	↑ 71.84	0.30%
STOXX600	549.26	↑ 2.31	0.42%
<b>Asia</b>			
Nikkei 225	37753.72	↓ -1.79	0.00%
Shanghai	3367.46	↓ -13.36	-0.40%
Hang Seng	23345.05	↓ -108.11	-0.46%
STI	3897.87	↑ 5.93	0.15%
JCI	7106.53	↑ 66.36	0.94%
TWSE	21843.69	↓ -147.55	-0.68%
<b>Forex</b>			
EURUSD	1.12	↓ -0.0024	-0.21%
GBPUSD	1.33	↓ -0.0022	-0.17%
USDJPY	145.70	↑ 0.0300	0.02%
USDCNH	7.21	↑ 0.0056	0.08%
USDHKD	7.81	↑ 0.0082	0.11%
USDSGD	1.30	↑ 0.0027	0.21%
USDIDR	16445.00	↓ -84.00	-0.51%
<b>Commodity</b>			
Gold	3187.20	↓ -39.40	-1.22%
WTI Oil	62.49	↑ 0.87	1.41%



Unemployment rate for Australia was 4.1% in April, in line with median estimate and March's reported unemployment rate of 4.1%.



Retail sales for Brazil fell 1.0% on a year-on-year basis in March, lower than median estimate of -0.7% and February's reported retail sales of 1.5%.



Industrial Production for U.K. fell 0.7% on a year-on-year basis in March, higher than median estimate of -0.8%, but lower than February's reported Industrial Production of 0.1%.



CPI for Russia rose 10.23% on a year-on-year basis in April, lower than median estimate of 10.30% and March's reported CPI of 10.34%.

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