Change

19 May 2025

## **Daily Focus**

DUA INDEX / MRT USER

Major Market Indexes

## USA

Market Overview

U.S. equities rose on Friday. Dow Jones, NASDAQ and S&P500 gained 0.78%, 0.52% and 0.70% respectively.

## China

Chinese equities fell on Friday. The Shanghai Composite Index dropped 0.40% or 13.36 points to 3,367.46.

## Hong Kong

Hong Kong equities fell on Friday. The Hang Seng Index dropped 0.46% or 108.11 points to 23,345.05.

Singapore

Singapore equities rose on Friday. The Straits Times Index gained 0.15% or 5.93 points to 3,897.87.

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	400	
	42140	
	42051	
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	5/12 5/13 5/14 5/15 5/16	
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	SHANGHAI COMPOSITE INDEX / 上运续指:	
	3404	
	3175	
	3367	
	$-C^{*}$	
	5/12 5/13 5/14 5/15 5/16	
	HANG SENG INDEX/ 恒生指数:	
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USA			C
DJIA	42654.74 🧌	331.99	0.78%
Nasdaq	19211.10 🧌	98.78	0.52%
S&P500	5958.38 🧌	41.45	0.70%
Europe			
FTSE100	8684.56 🧌	50.81	0.59%
CAC40	7886.69 🧌	33.22	0.42%
DAX	23767.43 🛉	71.84	0.30%
STOXX600	549.26 🧌	2.31	0.42%
Asia			
Nikkei 225	37753.72 🤳	-1.79	0.00%
Shanghai	3367.46 🤘	-13.36	-0.40%
Hang Seng	23345.05 🤘	-108.11	-0.46%
STI	3897.87 🧌	5.93	0.15%
JCI	7106.53 🛉	66.36	0.94%
TWSE	21843.69 🤘	-147.55	-0.68%
Forex			
EURUSD	1.12 🦊	-0.0024	-0.21%
GBPUSD	1.33 🤘	-0.0022	-0.17%
USDJPY	145.70 🧌	0.0300	0.02%
USDCNH	7.21 🧌	0.0056	0.08%
USDHKD	7.81 🧌	0.0082	0.11%
USDSGD	1.30	0.0027	0.21%
USDIDR	16445.00 🦊	-84.00	-0.51%
Commodity			
Gold	3187.20 🦊	-39.40	-1.22%
WTI Oil	62.49	0.87	1.41%



Unemployment rate for Australia was 4.1% in April, in line with median estimate and March's reported unemployment rate of 4.1%.



Retail sales for Brazil fell 1.0% on a year-on-year basis in March, lower than median estimate of -0.7% and February's reported retail sales of 1.5%.



Industrial Production for U.K. fell 0.7% on a year-on-year basis in March, higher than median estimate of -0.8%, but lower than February's reported Industrial Production of 0.1%.

CPI for Russia rose 10.23% on a year-on-year basis in April, lower than median estimate of 10.30% and March's reported CPI of 10.34%.

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